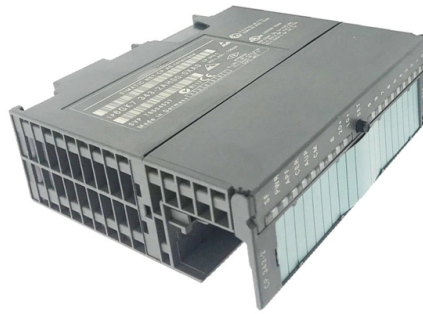


AI Server Factory Direct Sales



Overview

The server market has grown steeply during Q2 2024 due to the strong demand for AI servers, increasing 35% YoY. Dell, Supermicro, HPE are the big 3. But ODM direct sales dominate as Microsoft, Amazon, Google and Meta continue to custom order their own servers. Market Size by Server, by Hardware, by Cooling Technology, by Deployment, by Application, by End Use. A comprehensive report by Global Market Insights Inc. The market is expected to grow from USD 167. The demand for AI servers has surged dramatically due to the AI technology boom, thereby significantly contributing to the fast-paced expansion of the entire. The AI server market is projected to reach USD 837. 88 billion in 2024, at a CAGR of 34. The North America AI server market accounted. The Critical Materials Council (CMC) Conference, brought to you by TECHCET, is a two-day event designed to deliver actionable insights into the materials and supply chains that enable today's and tomorrow's semiconductor manufacturing.



Article Content

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Gartner provides actionable insights, guidance, and tools that enable faster, smarter decisions and stronger performance on an organization's mission-critical priorities.

AI Server Companies

AI Server industry insights on factors that are driving the growth of the AI Server Market and key players along with their go to market strategies and new revenue sources.

Foxconn Q1 2026: \$66.6B Revenue on 30% AI Server Surge

Chairman Young Liu confirmed that AI server shipments are on track to double in 2026 compared to 2025, with the company maintaining approximately 40% market share in AI server rack

Dell and NVIDIA Unveil AI Factory 2.0 at Dell Technologies World

Dell and NVIDIA launch AI Factory 2.0 with Blackwell GPUs, liquid cooling, and 256-GPU racks at Dell Technologies World, targeting \$50B in AI server revenue.

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AI Servers Capture One-Third of Global Market: Dell Emerges as

Regarding the competitive market landscape, three leading vendors, Dell, AMD, and HPE, maintain their dominance. However, original design manufacturer (ODM) direct sales prevail as

AI Servers Sales Market Research Report 2034

The distribution channel analysis for the AI servers sales market reveals a market structure that is bifurcated between direct sales and indirect sales, with direct sales channels maintaining the

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AI Server Market Size & Share, Statistics Report 2025-2034

The AI server market was valued at USD 128 billion in 2024 and is expected to grow at a CAGR of 28.2% between 2025 and 2034, driven by the explosive enterprise AI adoption and proven return on

AI Server Market report 2024-2030 [314 Pages & 252

The AI server market is experiencing rapid expansion, driven by rising demand from cloud providers to support hyperscale environments and generative AI

Think Topics | IBM

Understand how to distribute network traffic efficiently among servers to optimize application availability and maintain a positive end-user experience. Explore the ways network operations centers help

ODM Sales Soar as Hyperscalers and Cloud Providers Go Direct

TechInsights' 2023 server market analysis shows that the world spent \$120 billion on over 13.5M servers in 2023. Original design manufacturers (ODMs) now represent 40% of direct

Servers: AI-Driven Full-Year Shipment Growth, ODM Direct Mod...

AI server shipments are expected to maintain a quarter-over-quarter upward trend throughout the year, with significant growth in ODM Direct shipments and market share.

Enterprise AI Factory Solutions | NVIDIA

Build and deploy your own on-premise AI factory with NVIDIA-Certified Servers based on the NVIDIA Enterprise AI Factory validated design. Purpose built for

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\$IFX (Infineon) - their power management semis & analog chips are in every AI server, EV and industrial robot. Their AI power segment forecasted to grow >25% annually through 2030.

AI Factory

As AI became a consumer-level commodity in today's world, companies have to face various obstacles to satisfy this new, growing demand. NVIDIA Blackwell

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